

Company	Markets in which operates	Energy Sales (GWh) jun-16
Endesa Chile (1)	SIC & SING Chile	8.208
Total		8.208

(1) includes Endesa Chile and its generation subsidiaries in Chile.

Company	Energy Sales (GWh) (*) jun-16	Energy Losses (%) jun-16	Clients (thousand) jun-16	Clients / Employees jun-16
Chilectra	5.320	5,2%	1.800	2.683
Total	5.320	5,2%	1.800	2.683

(*) Includes final customer sales and tolls.

**Energy Sales Revenues
Generation and Distribution
(Figures in million Ch\$)**

Country	Chile		Total Segments	
	jun-16	jun-15	jun-16	jun-15
Energy Sales Revenues				
Generation	394.969	-	394.969	-
Regulated customers	264.433	-	264.433	-
Non regulated customers	83.488	-	83.488	-
Spot Market	42.542	-	42.542	-
Other Clients	4.506	-	4.506	-
Distribution	395.526	-	395.526	-
Residential	18.767	-	18.767	-
Commercial	192.773	-	192.773	-
Industrial	118.205	-	118.205	-
Other	65.781	-	65.781	-
Energy Sales Revenues	790.495	0	790.495	0
variation in million Ch\$ and %.	200.001	200.001	200.001	

Enerjis Chile
4 months

CONSOLIDATED INCOME STATEMENT (million Ch\$)		jun-16
Revenues		875.938
Sales		871.340
Other operating income		4.598
Procurements and Services		(552.609)
Energy purchases		(317.778)
Fuel consumption		(129.139)
Transportation expenses		(73.725)
Other variable costs		(31.967)
Contribution Margin		323.329
Personnel costs		(45.905)
Other fixed operating expenses		(41.844)
Gross Operating Income (EBITDA)		240.958
Depreciation and amortization		(53.863)
Reversal of impairment profit (impairment loss) recognized in profit or loss		(2.260)
Operating Income		184.835
Net Financial Income		3.138
Financial income		7.599
Financial costs		(20.573)
Gain (Loss) for indexed assets and liabilities		360
Foreign currency exchange differences, net		15.752
Other Non Operating Income		4.279
Net Income From Sale of Assets		114
Share of profit (loss) of associates accounted for using the equity method		4.165
Net Income Before Taxes		192.252
Income Tax		(30.208)
NET INCOME		162.044
Net Income attributable to owners of parent		110.045
Net income attributable to non-controlling interest		51.999
Earning per share (Ch\$ /share)		2,24

(*) As of June 30, 2016 and 2015 the average number of paid and subscribed shares were 49,092,772,762

**OPERATING INCOME
BY BUSINESS LINES
(Figures in million Ch\$)**

	Generation & Transmission	Distribution	Adjustments	Total
	jun-16	jun-16	jun-16	jun-16
Operating Revenues	580.581	440.781	(145.424)	875.938
Operating Costs	(434.694)	(393.001)	136.592	(691.103)
Operating Income	145.887	47.780	(8.832)	184.835

Consolidated Income Statement	01/06/2016			
	Generation	Distribution	Eliminations and others	Total
	M\$	M\$	M\$	M\$
Revenues	580.580.787	440.780.570	(145.423.770)	875.937.587
Operating Revenues	577.238.235	439.629.985	(145.528.394)	871.339.826
Energy sales	524.910.421	396.133.972	(130.549.148)	790.495.245
Other Sales	25.479.943	1.797.440	3.647.954	30.925.337
Other Operating Income	26.847.871	41.698.573	(18.627.200)	49.919.244
Other Revenues	3.342.552	1.150.585	104.624	4.597.761
Procurements and Services	(348.457.396)	(351.767.664)	147.616.903	(552.608.157)
Energy purchases	(127.481.202)	(321.390.083)	131.093.491	(317.777.794)
Fuel consumption	(129.138.794)	-	-	(129.138.794)
Transportation expenses	(76.535.415)	(16.961.036)	19.771.226	(73.725.225)
Other variable costs	(15.301.985)	(13.416.545)	(3.247.814)	(31.966.344)
Contribution Margin	232.123.391	89.012.906	2.193.133	323.329.430
Other work performed and capitalized	3.142.316	2.235.206	-	5.377.522
Employee benefit costs	(21.355.268)	(12.408.130)	(12.141.148)	(45.904.546)
Other expenses by nature	(23.674.650)	(18.803.573)	634.439	(41.843.784)
Gross Operating Income (EBITDA)	190.235.789	60.036.409	(9.313.576)	240.958.622
Depreciation and amortization	(44.349.222)	(9.996.150)	482.050	(53.863.322)
Reversal of impairment profit (impairment loss) recognized in profit or loss	-	(2.260.389)	-	(2.260.389)
Operating Income (EBIT)	145.886.567	47.779.870	(8.831.526)	184.834.911

FINANCIAL RESULT
(Figures in million Ch\$)

CONSOLIDATED INCOME STATEMENT (million Ch\$)	jun-16
Net Financial Income	3.138
Financial Income	7.599
Financial Costs	(20.573)
Gain (Loss) for indexed assets and liabilities	360
Foreign currency exchange differences, net	15.752
Other Non Operating Income	4.279
Net Income From Sale of Assets	114
Share of profit (loss) of associates accounted for using the equity method	4.165
	-
Net Income Before Taxes	192.252
Income Tax	(30.208)
Net Income	162.044

Assets (million Ch\$)	jun-16
Current Assets	812.267
Non Current Assets	4.516.776
Total Assets	5.329.043

Liabilities (million Ch\$)	jun-16
Current Liabilities	723.587
Non Current Liabilities	1.320.962
Total Shareholders' Equity	3.284.494
Attributable to shareholders of the company	2.636.673
Attributable to minority interest	647.821
Total Liabilities and Shareholders' equity	5.329.043

	Indicator	Unit	jun-16
Liquidity	Current liquidity	Times	1,12
	Acid ratio test (1)	Times	1,06
	Working Capital	MMCh\$	88.680
Leverage	Leverage	Times	0,62
	Short Term Debt	%	35,4%
	Long Term Debt	%	64,6%
	Financial Expenses Coverage (2)	Times	54,01
Profitability	Operating Income/Operating Revenues	%	21,1%
	ROE (annualized)	%	8,3%
	ROA (annualized)	%	6,1%

(1) Current assets net from inventories and advanced payments

(2) Considers EBITDA divided by financial expenses

Cash Flow (million Ch\$)	jun-16
From Operating Activities	85.645
From Investing Activities	(1.875)
From Financing Activities	(58.429)
Net Cash Flow	25.341

* Includes continuing and discontinued operations

PROPERTY, PLANTS AND EQUIPMENT INFORMATION BY COMPANY
(million Ch\$)

Company	Payments for additions of Property, plant and equipment	Depreciation
	jun-16	jun-16
Endesa Chile	4.527	44.349
Chilectra S.A.	604	9.996
Inmobiliaria Manso de Velasco Ltda.(1)	-	-
Servicios Informaticos e Inmobiliarios Ltda(ex ICT)	-	-
Holding Enersis y sociedades de inversión	-	(482)
Total	5.131	53.863

(*) Includes intangible assets concessions

COMPANY	Sales Gwh		Energy Losses %		Clientes N
	jun-16	jun-15	jun-16	jun-15	
Chilectra	7.875	7.736	5,2	5,4	1.800.331

SALES

Chilectra		
	jun-16	jun-15
Residencial	2.143	2.052
Industrial	2.526	2.507
Comercial	1.299	1.339
Otros	1.906	1.839
TOTAL	7.875	7.736

Chile Chilectra		
	jun-16	jun-15
Residencial	27%	27%
Industrial	32%	32%
Comercial	16%	17%
Otros	24%	24%
TOTAL	100%	100%

ents °	Employees N°		Clients/Employees N°		
	jun-15	jun-16	jun-15	jun-16	jun-15
	1.760.002	685	691	2.628	2.547

For the Period ended June, 2016	Endesa	Pangue	Pehuenche	San Isidro
Total generation	5.791	-	1.061	-
Hydroelectric generation	3.156	-	1.061	-
Thermal electric generation	2.635	-	-	-
Other generation	-	-	-	-
Purchases	5.259	-	145	-
Purchases to related companies -generators	2.397	-	-	-
Purchases to others generators	570	-	-	-
Purchases at spot	2.292	-	145	-
Transmission losses, pump and other consumption	-	-	-	-
Total electricity sales	11.050	-	1.206	-
Sales at regulated prices	9.557	-	20	-
Sales at unregulated prices	1.178	-	146	-
Sales at spot marginal cost	-	-	14	-
Sales to related companies generators	315	-	1.026	-
TOTAL SALES IN THE SYSTEM	34.052	-	34.052	-
Market Share on total sales (%)	32,5%	0,0%	3,5%	0,0%

For the Period ended June, 2015	Endesa	Pangue	Pehuenche	San Isidro
Total generation	5.316	-	1.002	-
Hydroelectric generation	2.959	-	1.002	-
Thermal electric generation	2.357	-	-	-
Other generation	-	-	-	-
Purchases	4.885	-	173	-
Purchases to related companies -generators	2.512	-	-	-
Purchases to others generators	1.172	-	-	-
Purchases at spot	1.200	-	173	-
Transmission losses, pump and other consumption	-	-	-	-
Total electricity sales	10.201	-	1.175	-
Sales at regulated prices	8.571	-	21	-
Sales at unregulated prices	1.379	-	122	-
Sales at spot marginal cost	-	-	18	-
Sales to related companies generators	252	-	1.014	-
TOTAL SALES IN THE SYSTEM	32.956	-	32.956	-
Market Share on total sales (%)	31,0%	0,0%	3,6%	0,0%

Eco cons	ENDESA SIC	Celta	GasAtacama	SING Consolidado	TOTAL CHILE
-	7.920	1.337	723	992	8.912
-	4.537	320	-	-	4.537
-	3.338	972	723	992	4.330
-	45	45	-	-	45
-	2.996	574	-	231	3.227
-	2.712	355	-	40	2.752
-	559	109	-	120	679
-	2.437	111	-	111	2.548
-	-	-	-	-	-
-	10.916	1.912	723	1.223	12.139
-	9.578	-	-	-	9.578
-	1.324	490	69	559	1.883
-	14	51	613	664	678
-	2.712	1.371	40	40	2.752
-	25.447	34.052	8.605	8.605	34.052
0,0%	42,9%	5,6%	8,4%	14,2%	35,6%

Eco cons	ENDESA SIC	Celta	GasAtacama	SING Consolidado	TOTAL CHILE
-	7.564	1.735	637	1.127	8.691
-	4.381	420	-	-	4.381
-	3.126	1.258	637	1.127	4.253
-	57	57	-	-	57
-	2.546	365	-	112	2.657
-	2.765	253	-	-	2.765
-	1.172	112	-	112	1.284
-	1.373	-	-	-	1.373
-	-	-	-	-	-
-	10.110	2.098	637	1.239	11.349
-	8.592	-	-	-	8.592
-	1.502	468	111	579	2.080
-	17	133	527	660	677
-	2.762	1.497	-	-	2.762
-	24.704	32.956	8.253	8.253	32.956
0,0%	40,9%	6,4%	7,7%	15,0%	34,4%

Linea de Negocio
ACTIVOS

ACTIVOS CORRIENTES
Efectivo y equivalentes al efectivo
Otros activos financieros corrientes
Otros activos no financieros, corriente
Cuentas comerciales por cobrar y otras cuentas por cobrar corrientes
Cuentas por cobrar a entidades relacionadas, corrientes
Inventarios corrientes
Activos por impuestos corrientes, corriente

Activos no corrientes o grupos de activos para su disposición clasificados como mantenidos para la venta o como mantenidos para distribuir a los propietarios

ACTIVOS NO CORRIENTES
Otros activos financieros no corrientes
Otros activos no financieros no corrientes
Cuentas comerciales por cobrar y otras cuentas por cobrar no corrientes
Cuentas por cobrar a entidades relacionadas, no corrientes
Inversiones contabilizadas utilizando el método de la participación
Activos intangibles distintos de la plusvalía
Plusvalía
Propiedades, planta y equipo
Propiedad de inversión
Activos por impuestos diferidos

TOTAL ACTIVOS

Linea de Negocio
PATRIMONIO NETO Y PASIVOS

PASIVOS CORRIENTES
Otros pasivos financieros corrientes
Cuentas por pagar comerciales y otras cuentas por pagar
Cuentas por pagar a entidades relacionadas corrientes
Otras provisiones corrientes
Pasivos por impuestos corrientes
Provisiones por beneficios a los empleados corrientes
Otros pasivos no financieros corrientes

Pasivos incluidos en grupos de activos para su disposición clasificados como mantenidos para la venta

PASIVOS NO CORRIENTES
Otros pasivos financieros no corrientes
Cuentas comerciales por pagar y otras cuentas por pagar no corrientes
Cuentas por pagar a entidades relacionadas, no corrientes
Otras provisiones no corrientes
Pasivo por impuestos diferidos
Provisiones por beneficios a los empleados no corrientes

Otros pasivos no financieros no corrientes
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PATRIMONIO NETO**Patrimonio atribuible a los propietarios de la controladora**

Capital emitido
Ganancias (pérdidas) acumuladas
Primas de emisión
Acciones propias en cartera
Otras participaciones en el patrimonio
Otras reservas

Participaciones no controladoras**Total Patrimonio Neto y Pasivos****Linea de Negocio****ESTADO DE RESULTADOS INTEGRALES****INGRESOS**

Ingresos de actividades ordinarias
Ventas de energía
Otras ventas
Otras prestaciones de servicios
Otros ingresos

MATERIAS PRIMAS Y CONSUMIBLES UTILIZADOS

Compras de energía
Consumo de combustible
Gastos de transporte
Otros aprovisionamientos variables y servicios

MARGEN DE CONTRIBUCIÓN

Otros trabajos realizados por la entidad y capitalizados
Gastos por beneficios a los empleados
Otros gastos, por naturaleza

RESULTADO BRUTO DE EXPLOTACIÓN

Gasto por depreciación y amortización
Pérdidas por deterioro de valor (reversiones de pérdidas por deterioro de valor) reconocidas en el resultado del periodo

RESULTADO DE EXPLOTACIÓN**RESULTADO FINANCIERO**

Ingresos financieros
Efectivo y otros medios equivalentes
Otros ingresos financieros
Costos financieros
Préstamos bancarios
Obligaciones garantizadas y no garantizadas
Otros

Resultados por Unidades de Reajuste
Diferencias de cambio
Positivas
Negativas

Participación en las ganancias (pérdidas) de asociadas y negocios conjuntos que se contabilicen utilizando el método de la participación
Otras ganancias (pérdidas)
Resultado de Otras Inversiones
Resultados en Ventas de Activos

Ganancia (pérdida), antes de impuestos

Gasto (ingreso) por impuestos a las ganancias

Ganancia (pérdida) procedente de operaciones continuadas

Ganancia (Pérdida) de Operaciones Discontinuadas
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GANANCIA (PÉRDIDA)

Ganancia (Pérdida) Atribuibles a

Ganancia (pérdida), atribuible a los propietarios de la controladora

Ganancia (pérdida), atribuible a participaciones no controladoras
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País

ESTADO DE FLUJOS DE EFECTIVO

Flujos de efectivo procedentes de (utilizados en) actividades de operación
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Flujos de efectivo netos procedentes de (utilizados en) actividades de inversión
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Flujos de efectivo procedentes de (utilizados en) actividades de financiación

Generación		Distribución		Holdings y E
30/06/2016 M\$	01/03/2016 M\$	30/06/2016 M\$	01/03/2016 M\$	30/06/2016 M\$
537.540.496	546.693.197	227.156.098	283.396.502	47.570.721
104.162.003	76.276.798	5.475.062	19.907.975	76.345.738
482.796	500.181	27.659	26.446	46.198
8.776.145	869.567	3.474.727	4.575.827	418.348
318.815.753	341.882.526	196.572.523	234.976.837	6.444.925
59.394.835	77.933.451	9.462.697	9.690.948	(44.240.132)
25.601.788	33.846.916	1.811.565	2.053.615	7.493.544
15.513.293	15.383.758	10.331.865	12.164.854	1.062.100

4.793.883	-	-	-	-
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2.894.797.039	2.848.142.707	780.395.701	766.740.596	841.582.922
27.036.574	25.113.504	34.233	31.731	-
5.326.210	4.553.816	1.007.383	997.470	(1.342)
29.055	29.242	17.983.527	14.379.675	146.085
14.673.698	-	-	-	-
28.838.212	32.780.878	59.374	58.690	(59.374)
19.673.670	20.111.035	22.641.620	22.470.595	(1.065.622)
24.860.356	24.860.356	2.240.478	2.240.478	860.156.821
2.756.477.593	2.722.198.590	736.004.270	726.220.241	(27.221.029)
-	-	-	-	8.139.755
17.881.671	18.495.286	424.816	341.716	1.487.628

3.432.337.535	3.394.835.904	1.007.551.799	1.050.137.098	889.153.643
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Generación		Distribución		Holdings y E
30/06/2016 M\$	01/03/2016 M\$	30/06/2016 M\$	01/03/2016 M\$	30/06/2016 M\$
565.547.467	639.169.616	274.457.147	343.418.503	(116.417.983)
24.014.724	27.396.381	102	95	-
353.781.155	340.887.553	131.174.557	131.688.103	15.542.777
174.182.104	241.591.548	131.944.194	202.536.840	(131.961.891)
8.788.152	9.229.693	36.140	36.140	-
4.758.002	20.041.111	51.912	12.004	-
-	-	-	-	-
23.330	23.330	11.250.242	9.145.321	1.131

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1.262.996.991	1.190.901.951	52.386.029	54.306.496	5.579.991
988.638.395	905.387.924	-	-	-
1.820.255	4.841.138	32.573	42.039	-
251.527	251.527	-	-	-
56.046.750	50.702.975	5.014.536	5.413.164	-
201.993.628	214.384.212	19.871.437	21.274.096	(6.320.092)
14.246.436	15.334.175	27.015.495	27.141.524	11.900.083

-	-	451.988	435.673	-
1.603.793.077	1.564.764.337	680.708.623	652.412.099	999.991.635
1.603.793.077	1.564.764.337	680.708.623	652.412.099	999.991.635
552.777.321	552.777.321	230.137.980	230.137.980	1.446.193.674
1.107.370.919	1.026.012.237	767.679.830	727.063.306	(413.626.082)
85.511.492	85.511.492	354.220	354.220	(85.865.712)
-	-	-	-	-
-	-	-	-	-
(141.866.655)	(99.536.713)	(317.463.407)	(305.143.407)	53.289.755
3.432.337.535	3.394.835.904	1.007.551.799	1.050.137.098	889.153.643
-	-	-	-	-

Generación	Distribución	Holdings y Eliminaciones	Totales
30/06/2016 M\$	30/06/2016 M\$	30/06/2016 M\$	30/06/2016 M\$
580.580.787	440.780.570	(145.423.770)	875.937.587
577.238.235	439.629.985	(145.528.394)	871.339.826
524.910.421	396.133.972	(130.549.148)	790.495.245
25.479.943	1.797.440	3.647.954	30.925.337
26.847.871	41.698.573	(18.627.200)	49.919.244
3.342.552	1.150.585	104.624	4.597.761
(348.457.396)	(351.767.664)	147.616.903	(552.608.157)
(127.481.202)	(321.390.083)	131.093.491	(317.777.794)
(129.138.794)	-	-	(129.138.794)
(76.535.415)	(16.961.036)	19.771.226	(73.725.225)
(15.301.985)	(13.416.545)	(3.247.814)	(31.966.344)
232.123.391	89.012.906	2.193.133	323.329.430
3.142.316	2.235.206	-	5.377.522
(21.355.268)	(12.408.130)	(12.141.148)	(45.904.546)
(23.674.650)	(18.803.573)	634.439	(41.843.784)
190.235.789	60.036.409	(9.313.576)	240.958.622
(44.349.222)	(9.996.150)	482.050	(53.863.322)
-	(2.260.389)	-	(2.260.389)
145.886.567	47.779.870	(8.831.526)	184.834.911
(2.438.510)	2.538.132	3.038.592	3.138.214
730.052	5.324.565	1.544.107	7.598.724
730.052	653.900	214.133	1.598.085
-	4.670.665	1.329.974	6.000.639
(19.246.730)	(2.930.858)	1.604.161	(20.573.427)
(752.585)	(419)		(753.004)
(14.663.565)	-		(14.663.565)
(3.830.580)	(2.930.439)	1.604.161	(5.156.858)

142.362	208.943	9.024	360.329
15.935.806	(64.518)	(118.700)	15.752.588
24.738.588	122.479	32.543	24.893.610
(8.802.782)	(186.997)	(151.243)	(9.141.022)

4.164.794	-	-	4.164.794
113.584	-	-	113.584
80.040	-	-	80.040
33.544	-	-	33.544

147.726.435	50.318.002	(5.792.934)	192.251.503
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(21.251.068)	(11.164.321)	2.207.817	(30.207.572)
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126.475.367	39.153.681	(3.585.117)	162.043.931
-	-	-	-
126.475.367	39.153.681	(3.585.117)	162.043.931

126.475.367	39.153.681	(3.585.117)	162.043.931
			110.044.684
			51.999.247

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Generación	Distribución	Holdings y	Totales
30/06/2016	30/06/2016	30/06/2016	30/06/2016
M\$	M\$	M\$	M\$
44.352.660	57.380.997	(16.088.933)	85.644.724
(4.133.847)	(16.368.550)	18.627.425	(1.874.972)
(11.983.512)	(55.540.760)	9.095.973	(58.428.299)

liminaciones	Totales	
	01/03/2016 M\$	30/06/2016 M\$
26.739.595	812.267.315	856.829.294
64.834.159	185.982.803	161.018.932
41.848	556.653	568.475
370.605	12.669.220	5.815.999
6.414.273	521.833.201	583.273.636
(51.904.797)	24.617.400	35.719.602
6.964.507	34.906.897	42.865.038
19.000	26.907.258	27.567.612

	4.793.883	-
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840.713.253	4.516.775.662	4.455.596.556
-	27.070.807	25.145.235
79.941	6.332.251	5.631.227
141.863	18.158.667	14.550.780
-	14.673.698	-
(58.690)	28.838.212	32.780.878
(1.070.865)	41.249.668	41.510.765
860.156.821	887.257.655	887.257.655
(29.359.136)	3.465.260.834	3.419.059.695
8.147.242	8.139.755	8.147.242
2.676.077	19.794.115	21.513.079

867.452.848	5.329.042.977	5.312.425.850
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liminaciones	Totales	
	01/03/2016 M\$	30/06/2016 M\$
(40.782.132)	723.586.631	941.805.987
-	24.014.826	27.396.476
168.727.764	500.498.489	641.303.420
(210.109.778)	174.164.407	234.018.610
-	8.824.292	9.265.833
599.882	4.809.914	20.652.997
-	-	-
-	11.274.703	9.168.651

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(29.592.934)	1.320.963.011	1.215.615.513
-	988.638.395	905.387.924
-	1.852.828	4.883.177
-	251.527	251.527
-	61.061.286	56.116.139
(42.814.724)	215.544.973	192.843.584
13.221.790	53.162.014	55.697.489

-	451.988	435.673
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937.827.914	3.284.493.335	3.155.004.350
937.827.914	2.636.672.562	2.553.574.780
1.446.193.674	2.229.108.975	2.229.108.975
(351.327.878)	1.461.424.667	1.401.747.665
(85.865.712)	-	-
-	-	-
-	-	-
(71.172.170)	(1.053.861.080)	(1.077.281.860)

	647.820.773	601.429.570
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867.452.848	5.329.042.977	5.312.425.850
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85.644.724
(1.874.972)
(58.428.299)

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